

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/11/2015
------------------------------------	------------

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	G-Resources Group Limited	
Date Submitted	2/12/2015	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1051</u> Descrip	otion :		
	No. of ordinary shares	Par value (<i>HK\$</i>)	Authorised share capital (HK\$)
Balance at close of preceding month	60,000,000,000	0.01	600,000,000
Increase/(decrease)			<u> </u>
Balance at close of the month	60,000,000,000	0.01	600,000,000
(2) Stock code : <u>N/A</u> Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	<u>N/A</u>	Descrip	ption :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedin	ng month			
Increase/(decrea	se)				
Balance at close	of the mon	th			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$): 600,000,000

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	26,564,478,210			
Increase/ (decrease) during the month				
Balance at close of the month	26,564,478,210			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share					No. of new shares of	No. of new shares of
option scheme including EGM					issuer issued during the month pursuant	issuer which may be issued pursuant thereto
approval date			4		thereto	as at close of the month
(dd/mm/yyyy) and ⁻		Movement durin	g the month		thereto	as at crose of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
option scheme						
adopted on						
30/7/2004 &						
Refreshment of						
scheme mandate						
on 5/12/2011						
(30/07/2004)						
ordinary shares	-		(8,472,750)	(400,037,156)	-	170,302,275
(Note 1)						
2. New Share						
Option Scheme						
adopted on						
18/6/2014						
(18/06/2014)						
ordinary shares	-				-	-
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						
		Tot	al A. (Ordin		-	
				nce shares)	N/A	
				Other class)	N/A	
Total funds raised dua options (<i>HK</i> \$)	ring the month	from exercise of		_		
1						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price	- 				
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date	· · · ·				
(if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)	- 				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) ence shares) Other class)	- N/A N/A	

Convertibles (i.e. Commetil 1	For Main Board and GEM listed is into Shares of the Issuer which are to be Listed)					d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
<u>2. N/A</u>	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary shares)	-	
			(Prefere	ence shares)	N/A	-
			(Other class)	N/A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
	_	
Ordinary shares (Note 1)	_	-
2		
(//)	-	-
shares (Note 1)		
3.		
shares (Note 1)	-	_
4		
(//)	-	-
shares (Note 1)		
Total D. (Ordinary shares)	_	
(Preference shares)	N/A	
(Other class)	N/A	

Type of Issue Class of shares issuable (Note 1) 1. Rights issue At price : currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Mote 1) 2. Open offer At price : State currency Class of shares issuable (Mote 1) 2. Open offer At price : Currency Class of shares issuable (Mote 1) 2. Open offer At price : currency Issue and allotment (// /) Issue and allotment (// /) (Mote 1) EGM approval date: (//) (Mote 1) EGM approval date: (//) (Id/mm/yyyy) EGM approval date: (//) (Id/mm/yyyy) EGM approval date: (//) 3. Placing At price : State price : currency Issue and allotment (//) (Id/mm/yyyy) EGM approval date: (//) (//) EGM approval date: (//) EGM approval date: (//) (//) (Id/mm/yyyy) EGM approval date: (//) (//)	www.ssuer shares of issuer shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : currency Issue and allotment date : (dd/mm/yyyy) (///) EGM approval date: (dd/mm/yyyy) EGM approval date: (///) (///) 2. Open offer At price : State price : currency Issue and allotment date : (dd/mm/yyyy) 2. Open offer At price : currency Issue and allotment date : (dd/mm/yyyy) 3. Placing At price : State price : currency Issue and allotment date : (dd/mm/yyyy) Base and allotment date : (dd/mm/yyyy) Issue and allotment date : (dd/mm/yyyy) Base and allotment date : (dd/mm/yyyy) (///) Base and allotment date : (dd/mm/yyy) (///) Base and allotment date : (dd/mm/yyyy) (///) Base and allotment date : (dd/mm/	the month
1. Kights issue price : currency issue idde : (dd/mm/yyyy) EGM approval date : (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy)	
2. Open offer At State $(dd/mm/yyyy)$ 2. Open offer At State $(Note 1)$ 2. Open offer At State (V / V) (V / V) (V / V)	
2. Open offer At State price : currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ /)	
2. Open offer At price : State price : currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 3. Placing At price : Currency State price : Currency Issue and allotment date : (/ /) Base of shares issuable EGM approval date: (/ /) EGM approval date: (/ /)	
2. Open oner price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 3. Placing At State price : currency Issue and allotment price : currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /)	
3. Placing At State price : currency Class of shares issuable	
3. Placing At State price : currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)	
3. Placing At State price : currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)	
3. Placing price : currency listed and another date : (dd/mm/yyyy) EGM approval date: (/ /)	
Class of shares issuable	
4. Bonus issue (<i>Note 1</i>) 4. date : (dd/mm/yyyy)	
EGM approval date: (/ /) (dd/mm/yyyy)	

	Type of Issue		H	For Main 1	Boa	rd and GEM liste No. of new shares of issuer issued during the month pursuant thereto	d issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	-	
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	-	
			Class of shares issuable (Note 1)				
8.	Consideration issue At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

				For Main Board and GEM listed issuers		
	Type of Issue		shares issuec the pur	of new No. of new of issuer shares of during issuer month which may be issued ereto pursuant thereto as at close of the month		
			Class of shares issuable(<i>Note 1</i>)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy) (/ /)			
			EGM approval date: (dd/mm/yyyy) (/ /)			
			Class of shares issuable (<i>Note 1</i>)			
10.	Other (Please specify)	At State price : currency	Issue and allotment date : (dd/mm/yyyy) (/ /)			
			EGM approval date: (dd/mm/yyyy) (/ /)			
			Total E. (Ordinary shares)			
			(Preference shares) (Other class)	N/A N/A		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

Submitted by: Wah Wang Kei, Jackie

Title:Director and Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet